

Kendal Town Council

Town Hall, Highgate, Kendal LA9 4ED
www.kendaltowncouncil.gov.uk



12 December 2022

To Members of the Audit Grants and Charities Committee

Cllr S Coleman	Cllr J Dunlop (Chair)
Cllr L Edwards	Cllr D Evans
Cllr M Helme	Cllr T Perkins
Cllr D Rathbone (Vice-Chair)	Cllr C Russell

You are summoned to a meeting of Kendal Town Council Audit, Grants and Charities Committee on Monday, 19 December 2022, at **6.00 p.m.**, in the Council Chamber at the Town Hall, Highgate, Kendal. **(Please note earlier start time.)**

(Distributed to other members of the Council for information only.)

Yours faithfully

Chris Bagshaw
Town Clerk

AGENDA

Public Participation

Any member of the public who wishes to ask a question, make representations or present a deputation or petition at this meeting should apply to do so before the commencement of the meeting. Information on how to make the application is available on the Council's Website - <http://www.kendaltowncouncil.gov.uk/kendal-town-council/statutory-information/guidance-on-public-participation-at-kendal-town-council-meetings/>. The public are not permitted to speak in other parts of the meeting unless allowed to do so by the chair.

1. Apologies

To receive and accept any apologies. If accepted, apologies will be considered to be for reasons approved by the council under the terms of Local Government Act 1972, s85.

2. Declarations of Interest

To receive declarations by members and/or co-optees of interests in respect of items on this agenda.

3. Exclusion of Press and Public (Public Bodies Admission to Meetings Act 1960)

To consider whether there are any agenda items during consideration of which the press and public should be excluded.

4. Minutes of the Last Meetings

To receive the minutes of the meetings of the Audits, Grants and Charities Committee held on 28 September and 13 October 2022 and to authorise the Chair to sign them as true records (see attached).

5. 2022/23 Budget Monitoring

To receive a report on the second quarter's budget and expenditure. (*A report on this will follow.*)

6. Grants Funding

To consider the following grant applications (see attached):-

- (a) Kendal Financial Resilience Network for a contribution of £3,000 towards publicity (£1,500) and venue hire and expenses for events, including Annual Lunch (£1,500).
- (b) Lakeland Canoe Club for a contribution of £5,000 towards pool equipment.
- (c) North West Air Ambulance for a contribution of £5,000 for three years towards the cost of a consultant doctor who will provide support to Kendal.
- (d) South Lakes Action on Climate Change for a contribution of £500 towards hiring the Conference Room on nine occasions from November to March to open a warm space before the community food larder.
- (e) With Singing in Mind for a contribution of £500 towards rebuilding the Group to the successful organisation it was prior to Covid.

7. Dowker Bindloss Charity

To receive a report from Cumbria Community Foundation on the distribution of funds from the Dowker Bindloss Charity (see attached).

8. Financial Regulations

To receive a brief verbal report on the progress made towards updating the Council's Financial Regulations.

9. Budget 2023-24

To consider proposals for the Committee's Budget Allocation for 2023-24.

Background

The Committee's only budget line covers the value of the Council's allocation to general/community grants. Last year we split these between the Core funding budget and the Discretionary Community grants budget. Core funding was earmarked for Brewery Arts, Citizens Advice, Abbot Hall and the Air Ambulances.

	2022-23	Est outturn	Proposed 2023-24	Variance
Core funding	22,500	25,000	25,000	111%
Discretionary Community Grants (small and larger)	18,500	16,000	20,000	108%
Total	41,000	41,000	45,000	110%

10. Audit Matters

To receive a brief verbal report on the various audit processes, and to make any necessary related decisions.

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Minutes from the Audit, Grants and Charities Committee meeting held at 7.15 p.m. on Wednesday, 28 September 2022, in the Council Chamber at the Town Hall, Highgate, Kendal.

Cllr K Blamire	Apologies	Cllr J Dunlop	Present
Cllr D Evans	Absent	Cllr M Helme	Absent
Cllr T Perkins	Absent	Cllr D Rathbone	Present
Cllr C Russell	Absent		

In attendance: Chris Bagshaw (Town Clerk) and Inge Booth (Democratic Services Assistant).

The meeting was inquorate and, therefore, adjourned at 7.16 p.m. Arrangements would be made for the meeting to reconvene on Thursday, 13 October 2022, at 7.00 p.m.

Kendal Town Council

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Minutes from the Audit, Grants and Charities Committee meeting held at 7.00 p.m. on Thursday 13 October 2022, in the Council Chamber at the Town Hall, Highgate, Kendal. This was a reconvening of 28 September's meeting which had been adjourned due to the Committee having been inquorate.

Cllr K Blamire	Apologies	Cllr J Dunlop (Chair)	Present
Cllr D Evans	Present*	Cllr M Helme	Absent
Cllr T Perkins	Absent	Cllr D Rathbone (Vice-Chair)	Present
Cllr C Russell	Present		

* arrived at 7.05

In attendance: Chris Bagshaw (Town Clerk)

AGC 11/2022 Apologies

Apologies were received and accepted from Cllr Blamire, whom it was noted had been given leave of absence.

AGC 12/2022 Declarations of Interest

No declarations of interest were raised.

AGC 13/2022 Exclusion of Press and Public (Public Bodies Admission to Meetings Act 1960)

No issues were considered for exclusion.

AGC 14/2022 Minutes of the Previous Meeting

It was noted that the Full Council had commented on the apparent absence of full accounts from grant applicant circulated to members of the committee.

Resolved: To receive and accept the minutes of the previous meetings of the Audit, Grants and Charities Committee held on 25 July and 8 August 2022 and to authorise the Chair to sign them as true records.

AGC 15/2022 Budget Monitoring

The Committee considered a budget monitoring report on the second quarter's expenditure in 2022/23. The Clerk drew the Committee's attention to a number of projected underspends and overspends. Payroll costs were difficult to predict, currently, due to the impact of the

NJC salary negotiations, for which the major unions were being balloted. The Council had incurred a few increases in staff hours and conditions, which were likely to impact on the final total, but the precise final extent would not be known until the NJC decision and any changes to NI. Premises bills from SLDC were under investigation and subject to review, following the move to the new office. IT costs continued to run high, due to software subscriptions and equipment failures over the year. Insurance and audit costs were likely to be below original estimates, but vehicle costs would exceed them. The council's vehicle was due for consideration of replacement in the coming year, and any new vehicle would hopefully bring down some of the running costs associated with the large modified panel van.

Resolved: To note the report. The Clerk will circulate a more detailed breakdown of staffing costs for members' information.

AGC16/2022 Grants Funding

The Committee considered the following grant applications:-

- (a) Grant from Kendal and District Lions
Sum applied for - £5,000
Purpose - towards the Kendal and District Lions Charity Bookshop
Committee Comment – The Committee noted that this application was returning after a request for further information. Whilst being very supportive of the Lions and their work, the Committee were concerned that they were being asked to contribute to what amounts to revenue costs for a fund raising activity, and further noted that the applicant did not appear to have applied for funding from anywhere else. In the light of this, they did not feel able to support the application for the full amount, but wished to show their ongoing support for the organisation.
Grant offered - £2,500
- (b) Kendal Brewery Arts
Sum applied for - £40,000 (Year 1 2022 - £10,000; Year 2 2023 - £15,000; and Year 3 2024 - £15,000)
Purpose - toward core costs and overheads, venue and technical infrastructure
Committee Comment – The Committee noted with appreciation that the applicants had given a presentation to Full Council the previous week which had been well-received by Councillors. It was noted that the Brewery would normally be considered to be amongst the Council's 'core' funding organisations and that their needs should always be considered in setting the Council's budget for funding. However, they also noted that the current limit on discretionary grant funding from the council was set at £10,000 pa. There was some discussion as to whether this meant it could not be ever breached, but the Committee was content that it shouldn't be done this year, without further guidance from the Council, and that in subsequent years, further funding could be applied for, or the Council could review its upper limit of annual support. These would be issues for further debate elsewhere.

Grant offered – £10,000 in 2022-23, £10,000 in 2023-24 and £10,000 in 2024-25.
Any additional funding would be subject to consideration of Council policy in this sphere.

Resolved: To offer the grants and/or appropriate feedback as listed above.

Resolved: To circulate more financial details, to committee members only, from the applicants.

Resolved: That a subsequent meeting of the Committee consider the criteria for grant giving in more detail.

AGC 17/2022 Finance System

The Clerk provided a verbal update on the Council's new finance management system. Rialtas Business Systems Ltd have just been acquired by a Canadian IT specialist, Harris Computer Corporation, part of Constellation Software, Inc. It was not clear whether this would have any material impact on the company or the support they gave the council in establishing their new finance software. The new software itself was bedding in appropriately with the purchase ordering system becoming more fluid and the appropriate budget allocations becoming clearer.

Resolved: To note the report

AGC18/2022 Financial Regulations

The Clerk provided a brief verbal report on progress made towards updating the Council's Financial Regulations. He explained that he had completed a first draft of the new regulations but they now required some council decisions, particularly on appropriate trigger step values. The Committee expressed a desire to see more information on the overall budgeting process.

Resolved: The Clerk will circulate an annotated version of his draft with proposed values for members to give feedback. A final draft would be presented to the committee at its next meeting, for onward recommendation to the full council. Notes on the budgeting process will also be circulated.

AGC19/2022 Internal Audit

The Committee was asked to consider the arrangements for the Internal Audit of the council's governance and accounts. The Clerk reported that the Council had to regularly review its Internal Audit arrangements. The Internal Auditor's role was specified in the Practitioners' Guide from the Joint Panel on Accountability and Governance (JPAG). The relevant chapter from the latest (June 2022) edition of the Guide was appended to the agenda. Internal Audit was currently carried out by RFM Ulverston Ltd and had cost £900 in 2022. RFM had been auditors since at least 2014.

Resolved: That Clerk initiates the process for the Council to appoint an Internal Auditor (which may be the existing internal Auditor) for a three-year period, from the next financial year.

AGC20/2022 Other Audit Matters

The Clerk provided a brief verbal report on the current auditing of Council Assets and the external audit. The External Auditors' report had just been received (too late to be included in the paperwork for this meeting). It would be presented to a subsequent meeting. It was a

clean audit with no qualifications. The only 'except for' related to the response to the previous year's audit timetable, which had been affected by the Council's response to the Covid pandemic, and subsequently delayed for a fortnight beyond the statutory time limit for submission. Although this was accounted for in the External Auditor's report last year (for 2020-21), the timetable for submission crossed over into the current year submission (for 2021-22) and this should have been reflected in the Council's responses in the Annual Governance Statement, notwithstanding that the Council set out a plan to deal with 'except fors' in the submission.

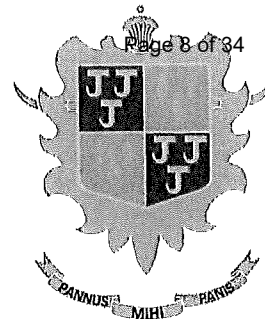
Resolved: To note the report.

The meeting closed at 8.40p.m.

AG&C 1 December 2022

Kendal Town Council

Community Funding Proposal 2022-2023



Please use this form to make a Community Funding Proposal for your organisation from Kendal Town Council. You must complete all the boxes on the form and submit it along with the required paperwork. On receipt of this form you will be given a date when your application will be considered by the relevant committee. You can use additional pages if you require.

Name of Project	Principal Contact
Kendal Financial Resilience Network	Jonny Gios – Gateway Church Chris Rowley – Waste Into WellBeing Jill Salmon- Stricklandgate House
Address of organiser	Address of contact
c/o Stricklandgate House	[REDACTED]
Date of application	11/12/22
Telephone	[REDACTED]
E-mail	[REDACTED]
Organisation website	
Description of proposal	
<p>The Kendal Poverty Resilience Network is coordinated by a partnership of all the poverty resilience initiatives in Kendal.</p> <p>The Network helps support local food banks, food shares and warm spots through advice, publicity and anything else that is viewed a priority to address individual and family need.</p> <p>The Network will organise events to raise money and meet needs</p>	
How much funding do you require in total?	£5000
How much funding are you requesting from the Town Council (maximum £5,000)	£3000
Over how many years would you like this funding to be in place? (max 3 years)	One year <input type="checkbox"/> Two years <input type="checkbox"/> Three years three

Have you approached other funding sources? If so, please list them and the amount you have applied for.	Personal sponsors £2000
Tell us what you will do with funding from Kendal Town Council. Please include a breakdown of how it will be spent.	
Publicity £1500 Venue Hire and expenses for Events including Annual Lunch £1500	
How will your proposal benefit the people of Kendal?	

The network will promote the organisations within its membership who are delivering basic needs to those struggling with maintaining warmth, good food supply, basic care, social support and personal advice about how to cope with life especially through the winter months.

The network will seek to tell the stories of those facing financial hardship

How will your proposal address the challenges of Climate Change and help Kendal reduce its carbon footprint?

Food from local supermarkets, shops and eateries which would otherwise be destined for landfill is turned into nourishing meals, provided on a pay what you can basis, or is re-distributed to residents in need through a network events.

How does your proposal address the needs for diversity and equality?

The network is open to all on the basis of equality. it is seeking to address inequalities of access to basic needs.

It will promote activities that encourage participation of all.

It will challenge forms of discrimination

How will you evaluate the success of your proposal?

The network will monitor the levels of need in neighbourhoods through its activities and seeking to ensure that it has reach into communities and groups of greatest need.

Bank Details – How does the name of your organisation appear on your bank account?

This is who we will transfer funds to, should your application be successful. You'll need to state the name, sort code and account number. Please note the Council cannot make payments to personal accounts.

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Please include the following documents with your application

- Constitution of your organisation
- Last accounts and most recent bank statements

Declaration

- I/we understand that grant money from Kendal Town Council must be used for the agreed purpose.
- I/we will abide by the conditions of funding.

Please note that we require three signatures in order to present your application to Committee.

Signature		Name		Position	
Signature		Name		Position	
Signature		Name		Position	

Please return completed forms by e-mail or post: Kendal Town Council, Town Hall, Kendal, LA9 4ED. Email: office@kendaltowncouncil.gov.uk
Form ref KTC CFP2/22

Kendal Town Council

Community Funding Proposal 2022-2023



Please use this form to make a Community Funding Proposal for your organisation from Kendal Town Council. You must complete all the boxes on the form and submit it along with the required paperwork. On receipt of this form you will be given a date when your application will be considered by the relevant committee.

You can use additional pages if you require.

Name of Project	Principal Contact
New Pool Equipment	[REDACTED]
Address of organiser	Address of contact
[REDACTED] [REDACTED] [REDACTED] [REDACTED]	[REDACTED] [REDACTED] [REDACTED] [REDACTED]
Date of application	29 Nov 2022
Telephone	[REDACTED]
E-mail	[REDACTED]
Organisation website	www.lakelandcanoeclub.wordpress.com

Description of proposal

Lakeland Canoe Club (LCC) is a thriving organisation based in Kendal. We have over 180 members and all outdoor trips are free, including free leadership and coaching. We have a busy schedule of activities, with over 200 event days already this year. As an example, the number of event days in October 2022 was over 40, more than 1 a day, ref <https://lccforum.invisionzone.com/2022/10/>. These are a mixture of sea and river trips at all standards, coaching events and weekly pool sessions at Kendal Leisure Centre, where Members or Guests receive coaching in the skills required for our outdoor trips, or to play canoe polo. We have a good relationship with Kendal Leisure Centre and with their agreement we have recently invested to improve our store facilities there. However, much of our pool equipment is over 20 years old and in poor condition, so this is the subject of our proposal.

- Our pool boats are over 20 years old, have had many repairs over the years, and urgently need replacing
- Our paddles are of single length and weight, and we need a greater variety to suit the people who come to our sessions, especially women or shorter people

- Our old helmets and face guards need replacing too, as the standards and playing regulations for these items have changed.

We applied for a General Grant from Kendal Town Council in 2020 and gratefully received £989 in 2021. We used this to fund 50% of two pool boats and some other pool equipment, with club funds financing the other 50%. See <https://www.thewestmorlandgazette.co.uk/news/19657131.kendal-club-buys-new-kayaks-help-council-grant/>. However, the need is greater now as our Membership has increased 44% since then (was 125) and the old equipment has deteriorated further.

How much funding do you require in total?	£10,400
How much funding are you requesting from the Town Council (maximum £5,000)	£5,000 (52% to be met by club funds)
Over how many years would you like this funding to be in place? (max 3 years)	One year <input checked="" type="checkbox"/> Two years <input type="checkbox"/> Three years <input type="checkbox"/>
Have you approached other funding sources? If so, please list them and the amount you have applied for.	No

Tell us what you will do with funding from Kendal Town Council. Please include a breakdown of how it will be spent.

Pool Equipment Expenditure Breakdown

LCC Pool Equipment		Cost		Total
10	Pool kayaks at average	£797.50	each	£7,975.00
5	Paddles	£200.00	each	£1,000.00
15	New standard helmets and faceguards at	£90.00	each	£1,350.00
	Delivery			£75.00
	Total			£10,400.00
	Assume grant at	48%		£5,000.00
	From Club funds	52%		£5,400.00
Kayaks				
5	Composite Pool kayaks of various sizes at	£925.00	each	£4,625.00
5	Plastic Pool kayaks of single size at	£670.00	each	£3,350.00
10	Pool kayaks at average	£797.50	each	£7,975.00

How will your proposal benefit the people of Kendal?

Our club coaches and leaders give time freely at the pool and on club trips, as we wish to pass on our skills and give something back to the sport which has given us so much joy over the years. Canoeing with a club is a very social activity, and people gain confidence and make friendships, whilst developing their skills and learning from others. It improves both physical and mental wellbeing, and we have seen a surge in membership since lockdown with the people of Kendal wanting to give it a try. Membership is only £20 a year, or £10 for students/additional family members, and this proposal will help us meet that demand by providing good boats and equipment for them to use.

How will your proposal address the challenges of Climate Change and help Kendal reduce its carbon footprint?

This proposal would give the people of Kendal an improved selection of pool boats here, rather than having to travel to other clubs with more modern and more varied boats in Cumbria or North Lancs. Canoeing is a sport that is kind to the environment, and the club is active in its support to local campaigns. For example, we are working closely with the Clean River Kent Campaign, see club write-up of the Kent Clean-up day of 20 Nov 2022 at <https://lakelandcanoeclub.wordpress.com/2022/11/21/river-kent-clean-up-day/>. LCC is affiliated to British Canoeing, which campaigns to protect the health of communities and enable people to connect with their environment through its Clear Access Clear Waters campaign. Lakeland Canoe Club has been awarded "Champion Club" status by British Canoeing in this respect.

This proposal will encourage more people to improve their skills and take up canoeing, instead of more polluting sports.

How does your proposal address the needs for diversity and equality?

Almost all our pool boats are one-size and larger people struggle to get in, which is sometimes embarrassing. It is also important to have a good connection with the boat, and smaller or younger people do not have this, and feel unstable as they try to improve their paddling skills in the pool. Our plan is to buy pool boats and paddles of varied sizes to fit young and old, large or small. We also wish to attract younger members to the club, as only 8% of our members are under 30. We currently have an offer of 2 free pool sessions with Student membership. The acquisition of new, lighter, boats and paddles of varying sizes should attract younger people, as this equipment better caters for their needs.

27% of club members are women. The acquisition of lighter boats and paddles of varying sizes will be more attractive to our female members and encourage more women to take up the sport.

How will you evaluate the success of your proposal?

1. Successful acquisition of pool boats and equipment
2. Regular usage of the new boats and equipment at our weekly sessions at Kendal Leisure Centre
3. Increased membership particularly of younger members and women
4. Improved links with local organisations e.g. Schools, Kendal College, University of Cumbria.

Bank Details – How does the name of your organisation appear on your bank account?

This is who we will transfer funds to, should your application be successful. You'll need to state the name, sort code and account number. Please note the Council cannot make payments to personal accounts.

██████████
 ██████████
 ██████████

Please include the following documents with your application

- Constitution of your organisation
- Last accounts and most recent bank statements

The club Constitution is included at Appendix 1 below. It can be found at:

<https://lakelandcanoeclub.files.wordpress.com/2022/10/constitution1122-3.pdf>. Please note that other Club documents on our website <https://lakelandcanoeclub.wordpress.com/club-forms/> include:

- Pool Use Policy
- Code of Conduct
- Safeguarding Policy
- Equality Policy
- Safety Policy

In 2019 we achieved Clubmark accreditation, British Canoeing's Quality Mark for canoe clubs.

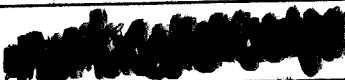







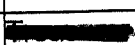
This application is submitted by email and also by hard copy. In the hard copy version:

- We have signed in the boxes below
- We include our most recent set of accounts
- We include a sign-off sheet of our accounts by a qualified accountant
- We include 3 months of bank statements for our Current and Savings accounts

Declaration

- I/we understand that grant money from Kendal Town Council must be used for the agreed purpose.
- I/we will abide by the conditions of funding.

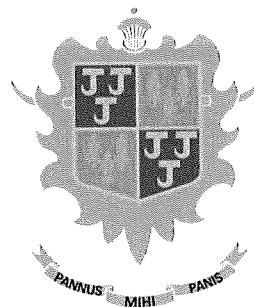
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Signature		Name		Position	
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Form ref KTC CFP2/22

Kendal Town Council

Community Funding Proposal 2022-2023



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Name of Project	Principal Contact
Medical Emergency support for the people of Kendal, when needed.	[REDACTED]
Address of organiser	Address of contact
North West Air Ambulance Charity, North Mersey Business Centre, Woodward Road, Knowsley, L33 7UY	[REDACTED]
Date of application	28 th October 2022
Telephone	[REDACTED]
E-mail	[REDACTED]
Organisation website	www.nwairambulance.org.uk
Description of proposal	
<p>The North West Air Ambulance Charity helicopters and critical care cars operate 365 days a year, with highly skilled specialist doctors and Helicopter Emergency Medical Service (HEMS) paramedics on board, bringing the hospital to those in medical emergency at the scene of the incident. We cover the entire North West region, an area covering 5,500 square miles and over 8 million people, as we aim to give people the greatest chance of survival. But we require your support to ensure we can support all those in medical emergency from Kendal.</p> <p>We do not receive any government or NHS funding and must raise over £9.5 million each year to ensure we can continue to save lives. It's solely thanks to our supporter's generosity that we can be there for people in need across the North West. Therefore, we seek your support to ensure we can reach all those who need our help this year.</p>	

THE NUMBERS SO FAR THIS YEAR

- ☐ We have already completed 2,220 missions to those in emergency need.
- ☐ The Critical Care Vehicles have made an additional 580 missions so far this year. They are a lifeline when our helicopters are grounded for bad weather and can respond to city centres, where they can get closer to the incident.
- ☐ Accidental injury and Road Traffic Accident are the two top presenting incidents.

THE DIFFERENCE OUR SUPPORT CAN MAKE - CASE STUDY - TOMMY CARROLL

In August 2020, eight-year-old Tommy was caught in a horrifying burns accident after he was caught by the flames of a garden chiminea. After receiving first aid from his dad, NWAA was called to the scene to provide critical treatment and airlifted Tommy to Alder Hey Children's Hospital. Where he spent six weeks in intensive care and underwent a gruelling thirteen rounds of surgery. The terrifying accident has ended on a positive though, he is now fully recovered.

His mum quotes: "On the day, things happened so fast that we never really got the chance to say thank you, but we are so grateful for what the air ambulance did for Tommy and our family. They were so kind and understanding on what was such a traumatic day. If the crew hadn't got there so quickly, things could have been so much worse."

The project in which I would like to seek your funding towards would contribute to the cost of one of our consultant doctors, who provide support to Kendal. Our doctors are specialists in their fields at hospitals around the North West. The North West Air Ambulance has our consultant doctors on a rota to cover the shifts. Your support should we be successful would support the costs of these specialists, as they are called out to those in severe medical emergency in Kendal. Essentially your support would help save the lives of those in greatest need in the area and ultimately provide people a second chance at life.

How much funding do you require in total?	£54,000
How much funding are you requesting from the Town Council (maximum £5,000)	£5,000
Over how many years would you like this funding to be in place? (max 3 years)	One year <input type="checkbox"/> Two years <input type="checkbox"/> Three years <input checked="" type="checkbox"/>

<p>Have you approached other funding sources? If so, please list them and the amount you have applied for.</p>	<p>Yes, having just started to look at sourcing funding for our consultant doctors. We have recently received support from the UKH Foundation towards this project, with multiple asks out to trusts and foundations with existing relationships in place.</p> <p>We also have long-term support from many charitable trusts and foundations we have built strong relationships with for unrestricted funding and additional projects.</p>
<p>Tell us what you will do with funding from Kendal Town Council. Please include a breakdown of how it will be spent.</p>	
<p>Should we be successful your support would go towards the ongoing costs of our consultant doctors who play a pivotal role in providing lifesaving medical interventions at the scene of the incident, as they fly out to support those from Kendal and surrounding areas.</p> <p>Procedures our consultant doctors implement at the scene of medical crisis include Rapid Sequence Induction, administering blood transfusions, analgesia, and in some instances our crew have even performed open heart surgery out in the field along with many other lifesaving interventions.</p> <p>Our consultant doctors are the highest level of medical care personnel that attend these extreme medical emergencies and have the overall authority to administer vital lifesaving drugs. Your support should we be successful, would cover the cost of 1 month, or over the year would be to cover all those call outs to the Kendal area that we provide.</p>	

How will your proposal benefit the people of Kendal?

Our proposal will benefit the people of Kendal by helping to fund the vital lifesaving missions we complete to the area.

We have many road traffic incidents which are our top presenting callout type along with accidental injuries. Yet 60,000 in the UK annually sustain an out of hospital cardiac arrest, we attend many cardiac arrest call outs, and by doing so, we can utilise our Schiller defigard touch 7 defibrillators to not only help those in cardiac arrest, but to pace a person's heart, provide non-invasive blood pressure measurement and much more.

How will your proposal address the challenges of Climate Change and help Kendal reduce its carbon footprint?

As the North West Air Ambulance is a aviation lifesaving charity, there is certainly still a carbon footprint to our services. Yet, for those in severe medical emergency, we can either fly those needing to go to hospital for further treatment or we can take them in one of the critical care vehicles under blue lights.

Meaning that we can get our patients to the hospital in the best mode of transport possible for their injuries, whilst trying to minimise the impact of our carbon footprint proceeding through traffic to get our patients to the hospital in the shortest time possible, to give them the greatest chance of survival. In some instances, we can fly a helicopter for 10/15 mins from the scene of the incident to hospital, whereas if by land ambulance it might take 1:30hh in traffic.

How does your proposal address the needs for diversity and equality?

The North West Air Ambulance Charity's employees have all undertaken diversity and equality training and the guidelines are set out in the employee handbook. Additionally, as a charity we support anyone in medical emergency, therefore we adhere to diversity and equality in every manner.

How will you evaluate the success of your proposal?

The success of our consultant doctors is evidenced by data taken from our HEMSBASE database, which tracks all missions initiated by the charity, for patients treated and medical interventions implemented at the scene of medical emergency, meaning we record the total number of call-outs and medical interventions we deliver each month.

Bank Details – How does the name of your organisation appear on your bank account?
 This is who we will transfer funds to, should your application be successful. You'll need to state the name, sort code and account number. Please note the Council cannot make payments to personal accounts.

Account name

Sort Code

Account No.

Bank:

Please include the following documents with your application

- Constitution of your organisation
- Last accounts and most recent bank statements

Declaration

- I/we understand that grant money from Kendal Town Council must be used for the agreed purpose.
- I/we will abide by the conditions of funding.

Please note that we require three signatures in order to present your application to Committee.

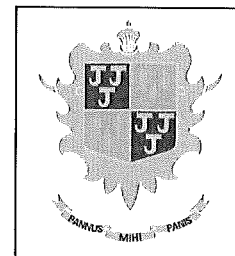
Signature		Name		Position	Trustee and Foundation President
Signature		Name		Position	Chairman
Signature		Name		Position	Head of Finance

Please return completed forms by e-mail or post: Kendal Town Council, Town Hall, Kendal, LA9 4ED. Email: office@kendaltowncouncil.gov.uk
 Form ref KTC CFP2/22

Kendal Town Council

Community Support Grant

2022-2023



Please use this form to apply for a Community Support Grant from Kendal Town Council. You must complete all the boxes on the form and submit it along with the required paperwork. On receipt of this form you will be given a date when your application will be considered by the relevant committee. You can use additional pages if you require.

Name of Organisation	Principal Contact
South Lakes Action on Climate Change	[REDACTED]
Address of organisation	Address of contact
[REDACTED] [REDACTED] [REDACTED] [REDACTED]	[REDACTED] [REDACTED] [REDACTED] [REDACTED]
Date of application	[REDACTED]
Telephone	[REDACTED]
E-mail	[REDACTED]
Description of organisation	
Environmental charity which also managed the Waste into Wellbeing project	
How much funding do you require in total?	£2500
How much funding are you requesting from the Town Council (maximum £500)	£500
Have you approached other funding sources? If so, please list them and the amount you have applied for.	Yes We have covered £2000 from a grant from Hubbub for education and training on healthy eating
Tell us what you will do with a grant from Kendal Town Council?	
The £500 would be used to hire the Conference room on 9 occasions from November to March to open a warm space before our community food larder. The space will be used to run demos and offer help with recipes, as well as offering coffee / soup.	
How will your activity benefit the people of Kendal?	

Already visitors to our larder arrive up to 2 hours early to wait for opening. They wait outside in the cold and use the opportunity for social mixing.

As well as offering simple refreshments in the conference room, we will purchase an induction hob to use for demos using ingredients available that day. Tastings of that day's recipe will be offered to attendees during the season and each person will have an opportunity to leave with a recipe pack allowing them to make the meal at home.

How will your activity help to reduce Kendal's Carbon Footprint?

Already Waste into Wellbeing has encouraged our customers to make simple foods from fresh ingredients. We have found increasingly that basic fresh vegetables are taken more readily but we can also see more potential to develop that. This project will encourage a move away from processed food which generally has a higher carbon footprint than fresh. In our case that will always be the case because we are effectively saving that fresh produce from the waste stream.

Do you have a constitution?

Yes

Please send a copy with your application

Bank Details – How does the name of your organisation appear on your bank account? Include your account number and sort code. This is who we will transfer funds to, should your application be successful.

Please include the following documents with your application

- Most recent bank statements and last audited accounts

Attached. Please note that of the [REDACTED] balance at the end of September [REDACTED] is allocated to specific existing projects with clear objectives which are programmed to be met in the next 18 months.

- Constitution of group. This must include a statement on how you promote equality










Our current constitution can be seen at

<https://slacc.org.uk/wp-content/uploads/2022/08/SLACC-TT-constitution-agreed-at-AGM-2022.pdf>

Declaration

- I/we understand that grant money from Kendal Town Council must be used for the agreed purpose.
- I/we will abide by the conditions of funding.

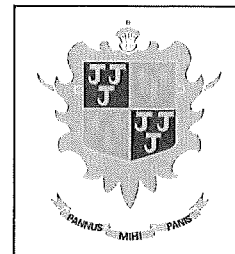
Please note that we do require 3 signatures in order to present your application to Committee.

Signature		Name		Position	
Signature		Name		Position	
Signature		Name		Position	

Please return completed forms by e-mail or post: Kendal Town Council, Town Hall, Kendal, LA9 4DQ. Email: office@kendaltowncouncil.gov.uk
Form ref KTC CSG1 2022

Kendal Town Council

Community Support Grant 2022-2023



Please use this form to apply for a Community Support Grant from Kendal Town Council. You must complete all the boxes on the form and submit it along with the required paperwork. On receipt of this form you will be given a date when your application will be considered by the relevant committee. You can use additional pages if you require.

Name of Organisation	Principal Contact
With Singing In Mind	Eddie Harrison (Secretary)
Address of organisation	Address of contact
[REDACTED]	[REDACTED]
Date of application	01/06/2022
Telephone	[REDACTED]
E-mail	[REDACTED]
Description of organisation	Non Profit Voluntary Group
With Singing In Mind is an initiative in Kendal working with people who have developed and now live with a neurodegenerative condition such as Motor Neurone Disease, Dementia, Stroke, & Parkinson's disease. Our work is mainly through singing, socialising, fun & laughter led by a facilitator with assistance of volunteers	
How much funding do you require in total?	Average running costs per year £8000
How much funding are you requesting from the Town Council (maximum £500)	£500
Have you approached other funding sources? If so, please list them and the amount you have applied for.	Since covid no, but will resume in the near future

Tell us what you will do with a grant from Kendal Town Council?

We have recently re started the group since the pandemic and our ongoing intention is to re build the group to the successful organisation it was prior to covid. To do this it is essential that we maintain the services of our facilitator, and further promote the publicity of the group.

How will your activity benefit the people of Kendal?

We wish to continue to meet the social needs of our clients, most of whom are elderly & disadvantaged in some way, The majority of our clients reside in the Kendal & South Lakeland Area but our group is also open to anyone with a neurological condition who wishes to attend, along with their carers if appropriate.

Voices are so innately personal and unique and they offer us a remarkable avenue for self-expression and communication. Our sessions are full of warmth, fun, laughter and delight, repetition and variety, hard concentration and socializing, a lifeline to those marginalized from the mainstream, by providing ways to re-connect with themselves and others.

How will your activity help to reduce Kendal's Carbon Footprint?

After a lot of thought there seems to be no way within the group's operation that we can reduce the carbon footprint during the sessions due to the nature of client's attending however we will take on any ideas that are suggested.

We would however encourage our carers & family members to share transport if this was at all possible and some of our volunteers do travel together to our group meetings."

Do you have a constitution?

Please send a copy with your application

Yes

Bank Details – How does the name of your organisation appear on your bank account? Include your account number and sort code. This is who we will transfer funds to, should your application be successful.

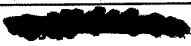


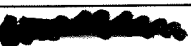





Organisation's Account Name.....

Sort Code: [REDACTED]

Account Number:

Please include the following documents with your application

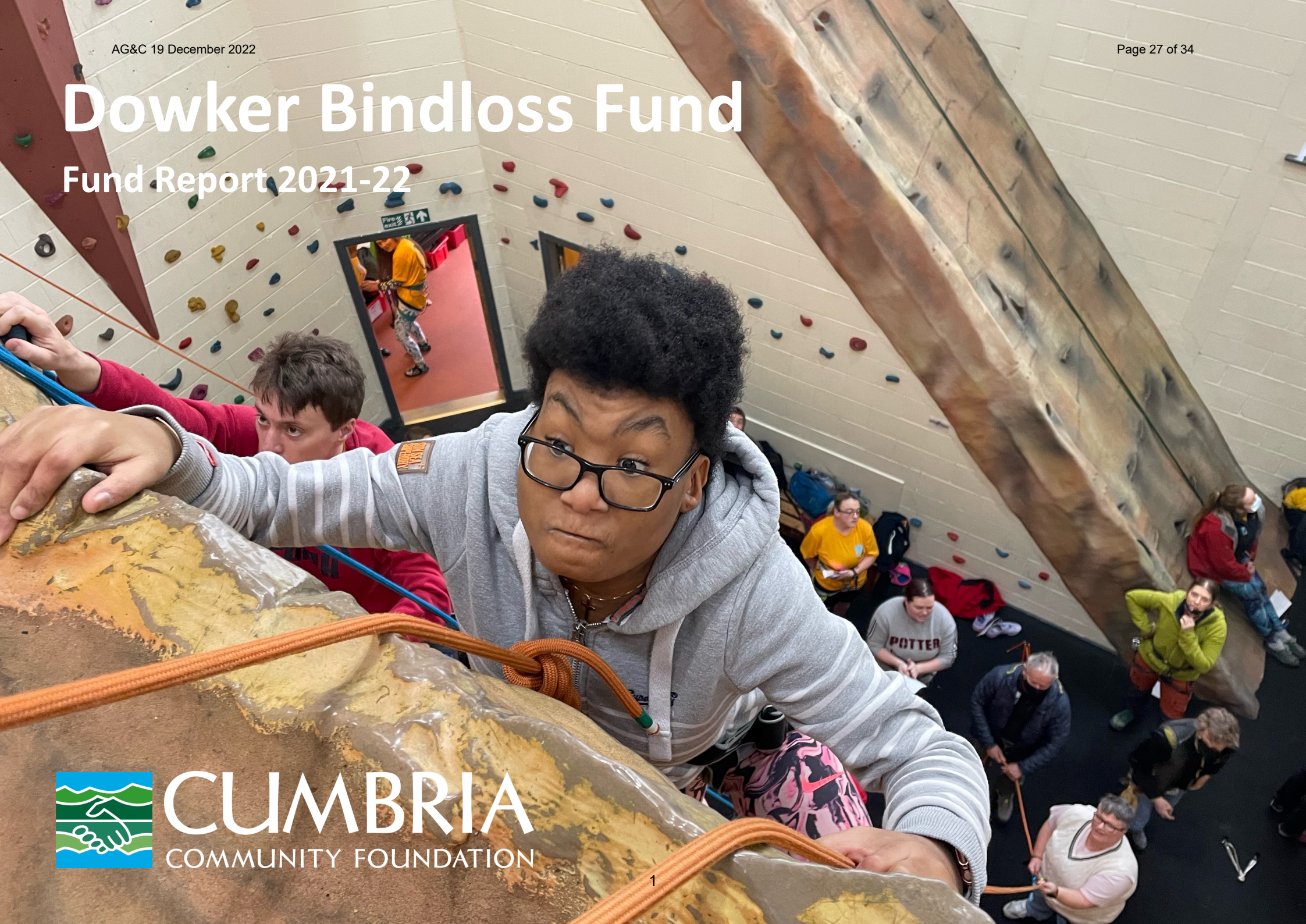
- Most recent bank statements and last audited accounts
- Constitution of group. This must include a statement on how you promote equality

Declaration					
<ul style="list-style-type: none"> I/we understand that grant money from Kendal Town Council must be used for the agreed purpose. I/we will abide by the conditions of funding. 					
<i>Please note that we do require 3 signatures in order to present your application to Committee.</i>					
Signature		Name		Position	
Signature		Name		Position	
Signature		Name		Position	

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Form ref KTC CSG1 2022

Dowker Bindloss Fund

Fund Report 2021-22



CUMBRIA
COMMUNITY FOUNDATION

CUMBRIA COMMUNITY FOUNDATION 2021/22



420
group
applications
funded



112 grant
making
funds

£4,441,322
awarded in grants



£10,351
average
group
grant



9 new funds
established



578 total
applications received

536
successful
applications



99 projects
received a grant
from multiple
funds



The largest grant was
£209,380
and the
smallest **£96**



93%
application
success
rate

116
people
received
individual
grants



£808
average
grant to
individuals



48
applications received
multi-year funding



UNITED NATIONS SUSTAINABLE DEVELOPMENT GOALS

Cumbria Community Foundation is committed to supporting the United Nations Sustainable Development Goals (SDGs).

Developed in 2015, the 17 SDGs tackle root causes of poverty and unite us together to make a positive difference to both people and planet.

The goals are based on five pillars for sustainable development: people, planet, prosperity, peace and partnership and focus on actions such as ending poverty, fighting inequality and addressing the urgency of climate change.

Through our grant making and your donations, we have been able to help address these global challenges at a local community level. Projects funded during 2021/22 have contributed to these nine SDGs.

Our vision is to create a culture of giving that strengthens and supports the local community in a global context. Cumbria Community Foundation works alongside partners, collaborators, voluntary community groups, charities and donors, inspiring others to take on the challenge of building a better and more sustainable world locally.

To find out more, visit: www.sdg.un.org/goals



£313,702 to 41 projects



£9,285 to 3 projects



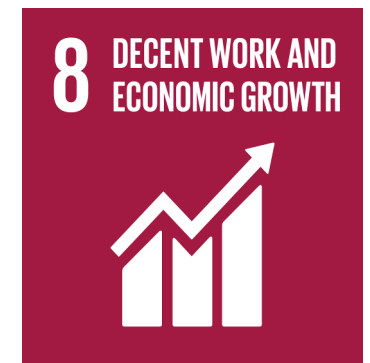
£1,973,626 to 224 projects



£702,517 to 237 projects



£58,333 to 9 projects



£582,546 to 19 projects



£223,979 to 38 projects



£553,257 to 148 projects



£24,079 to 10 projects

DOWKER BINDLOSS FUND — GRANT MAKING

This report illustrates the impact the fund has made to support your philanthropic giving through Cumbria Community Foundation. The aim of the Dowker Bindloss Fund is to support voluntary and community organisations benefiting residents of Kendal.

The Dowker Bindloss Fund awarded one grant totalling £686 to the following applicant between April 2021 and March 2022:

APPLICANT	AMOUNT	PROJECT
Space2Create	£686	Core costs

SPACE2CREATE

Space2Create use creative activity to support vulnerable adults recovering from mental or physical health problems.

It runs fun, sociable and mutually supportive creative sessions designed to build self esteem, self confidence, reduce isolation, build resilience and improve wellbeing.

Based at Unit 31 on Aynam Road in Kendal, it runs creative sessions to improve wellbeing for anyone feeling low or isolated, drop in sessions, offers courses, work in doctors surgeries and on wards, holds exhibitions and puts art in medical settings and local buildings

Funding contributed towards three months core costs.

Mat Butler said: *"We run ongoing regular drop in creative sessions all year round that anyone can join or can be referred to from other organisations. We provide space and resources to groups who might otherwise not be able to run to support the local community. We deliver creative sessions on the Kentmere Ward and in other locations as requested."*

"We exhibit artwork at our own gallery in The Factory, in local GP surgeries and other locations. as well as attending events and taking part in festivals. We have a policy of developing service users skills to enable them to grow and volunteer with us or other groups seeking to help people gain the confidence to go on to education or employment."

The organisation mainly works with people from the local area around Kendal though some come from further afield reducing social isolation and building confidence to join in with community life.



FUND OVERVIEW

The map shows the distribution of grants made throughout the county since the fund was established.

Projects supported	11
Total grants awarded	£6,999
Largest grant	£1,179
Smallest grant	£150
Average grant	£636

*Applications to the
Dowker Bindloss Fund in
2021/22 were also matched
to other funds within the
Foundation to the value of
£4,314*

FINANCIAL INFORMATION

The Dowker Bindloss Trust was formed in 1987 from the merger of two long-established charities: Miss Dowker's Spinster's Hospital established in 1831 and the will of Agnes Sarah Bindloss set up in 1895. Trusteeship of the charity was transferred from Kendal Town Council to Cumbria Community Foundation in April 2012.

Investment Performance

The investment fund performed well up to December 2021, with stock values falling in the final quarter of the year due principally to the war in Ukraine. The portfolio has generated a total return of 11.1% (compared to 2021 where there was an increase of 22.3%). The ARC Sterling Equity Risk benchmark, which the Foundation uses to benchmark performance of its investment managers had a total return of 6.8% this year. The portfolio has increased in value by 8.0% (compared to 2021 where there was an increase in value of 18.5%). In the year the portfolio has generated dividend income of 3.1%. (2021—3.8%).

FUND STATEMENT

Funds at 31 March 2022

	Endowment	Grants
	£	£
Balance B/Fwd	25,831	587
Investment income	-	821
Grants paid in the year	-	(686)
Fund management costs	-	(137)
Change in market value of investments	2,057	-
Balance C/Fwd	27,888	585

Funds available for grant making in 2022/23 are £585

Cumbria Community Foundation

We are one of 47 community foundations across the UK, and over 1,700 similar foundations around the world. We work with fundholders to provide a permanent, flexible and growing source of local charitable funding that will directly address the needs of Cumbria's most vulnerable.

Cumbria Community Foundation,
Dovenby Hall, Dovenby, Cockermouth,
Cumbria CA13 0PN

Tel: 01900 825760

Email: enquiries@cumbriafoundation.org

Web: www.cumbriafoundation.org

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